## **EXHIBIT E**

## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA GREENVILLE DIVISION

In re:	
CAH ACQUISITION COMPANY #1, LLC, d/b/a WASHINGTON COUNTY HOSPITAL,	Case No. 19-00730-5-JNC Chapter 11
Debtor.	)
In re:	
CAH ACQUISITION COMPANY #2, LLC, d/b/a OSWEGO COMMUNITY HOSPITAL,	Case No. 19-01230-5-JNC Chapter 11
Debtor.	)
In re:	
CAH ACQUISITION COMPANY #3, LLC, d/b/a HORTON COMMUNITY HOSPITAL,	Case No. 19-01180-5-JNC Chapter 11
Debtor.	)
In re:	
CAH ACQUISITION COMPANY 6, LLC, d/b/a I-70 COMMUNITY HOSPITAL,	Case No. 19-01300-5-JNC Chapter 7
Debtor.	) )
In re:	
CAH ACQUISITION COMPANY 7, LLC, d/b/a PRAGUE COMMUNITY HOSPITAL,	Case No. 19-01298-5-JNC Chapter 11
Debtor.	) )
In re:	
CAH ACQUISITION COMPANY 12, LLC, d/b/a FAIRFAX COMMUNITY HOSPITAL,	Case No. 19-01697-5-JNC Chapter 11
Debtor.	)

In re:	)	
	)	
CAH ACQUISITION COMPANY 16, LLC,	)	Case No. 19-01227-5-JNC
d/b/a HASKELL COUNTY COMMUNITY	)	Chapter 11
HOSPITAL,	)	-
	)	
Debtor.	)	

ORDER GRANTING MOTION FOR ORDER AUTHORIZING AND APPROVING (I) LITIGATION FUNDING AGREEMENT WITH OMNI BRIDGEWAY (FUND 4) INVT. 3 L.P.; (II) ENGAGEMENT AGREEMENT WITH MCDONALD HOPKINS LLP RELATED TO LITIGATION FUNDING; AND (III) ENGAGEMENT AGREEMENTS WITH WALDREP WALL BABCOCK & BAILEY PLLC AND MCDONALD HOPKINS LLP RELATED TO LITIGATION EFFECTIVE FROM AND AFTER APRIL 15, 2023

THIS MATTER coming before the Court on the Motion for Order Authorizing and Approving (I) Litigation Funding Agreement with Omni Bridgeway (Fund 4) Invt. 3 L.P.; (II) Engagement Agreement with McDonald Hopkins LLP Related to Litigation Funding; and (III) Engagement Agreements with Waldrep Wall Babcock & Bailey PLLC and McDonald Hopkins LLP Related to Litigation Effective from and after April 15, 2023 (the "Motion") filed by Thomas W. Waldrep, Jr. (the "Trustee" or "Litigation Trustee") for entry of an order ("Order"), pursuant to 11 U.S.C. §§ 105, 364, and 1142, and Rule 3020(d) of the Federal Rules of Bankruptcy Procedure, for entry of an Order (i) approving the Litigation Funding Agreement attached to the Motion as Exhibit A (the "Funding Agreement"); (ii) authorizing the Litigation Trusts, <sup>1</sup> the Chapter 7 bankruptcy estate of CAH Acquisition Company #6, LLC, and the Trustee to take all actions necessary or appropriate to effectuate the Funding Agreement; (iii) approving the engagement agreement (the "Litigation Funding Engagement Agreement") for fees and expenses incurred by McDonald Hopkins LLP ("McDonald Hopkins") related to the marketing,

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

documentation, negotiation, and approval of one or more litigation finance arrangements (the "<u>Litigation Funding Matter</u>"); (iv) approving the engagement agreements for fees and expenses incurred by Waldrep Wall Babcock & Bailey PLLC ("<u>WWBB</u>") and McDonald Hopkins in the Litigation, effective as of April 15, 2023 (the "<u>April 15, 2023 Litigation Engagement</u> Agreements"). Based on the pleadings and record in this case, and good cause having been shown,

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Funding Agreement and the transaction contemplated thereby are hereby approved.
- 3. The Litigation Trusts, the Chapter 7 bankruptcy estate of CAH Acquisition Company 6, LLC, and the Trustee are hereby authorized to take all actions necessary or appropriate to effectuate the Funding Agreement and the transaction contemplated thereby.
- 3. The Litigation Funding Engagement Agreement for fees and expenses incurred by McDonald Hopkins related to the Litigation Funding Matter is hereby approved. The Trustee is hereby authorized to compensate McDonald Hopkins pursuant to the terms of the Litigation Funding Engagement Agreement.
- 4. The April 15, 2023 Litigation Engagement Agreements are hereby approved. The Trustee is hereby authorized to compensate WWBB and McDonald Hopkins pursuant to the terms of the April 15, 2023 Litigation Engagement Agreements.
- 5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

## **END OF DOCUMENT**